The Influence of Wellness The \$3.72 trillion wellness industry is impacting almost everyone and overturning old stereotypes along the way.¹ But don't confuse it with health – it's an intentional pursuit of spiritual and emotional well-being, not just physical, according to Ketchum's Influence of Wellness study.² PRODUCTS/SERVICES THAT INCLUDE HEALTH BENEFITS **'5**% BELIEVE WELLNESS IS AS VALUABLE OF AMERICANS AS FINANCIAL 3 HAVE AT LEAST ONE STABILITY WELLNESS GOAL BELIEVE WELLNESS GOALS **BRANDS EXAGGERATE** BENEFITS 39% 37%35% REGULAR HEALTHY EATING NIGHT'S EXERCISE SLEEP **PHYSICAL EQUALLY** 2% **IMPORTANT** EMOTIONAL TO DEFINING WELLNESS MEET THE WELLNESS INFLUENCER People who are highly engaged with wellness content online, including sharing opinions, recommending brands and following industry stakeholders. More likely to be young (under 35) male and mindful 1. REGULAR EXERCISE 2. FOSTERING POSITIVÉ RELATIONSHIPS 3. GOOD NIGHT'S SLEEP FAR MORE LIKELY TO BE TOP INFLUENCED BY FAMILY, FRIENDS, SPOUSE/PARTNER 4. PRACTICING MINDFULNESS AND MEDICAL PROFESSIONALS GOALS **PLACES** NEW ABOVE-AVERAGE **EXPERIENCES** IMPORTANCE ON: MORE LIKELY TO BE INFLUENCED BY TRADITIONAL CELEBRITIES

FACTORS
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MORE LIKELY TO BE **INFLUENCED BY SOCIAL** MEDIA CELEBRITIES